

RETAINER PACKAGES		
Core	Deluxe	Elite
For companies who need the base accounting, bookkeeping, and tax management (Accountant)	For companies looking for business strategy for organization, growth, and accelerated performance (Controller)	For companies who want hands-on financial management, insight, and strategic planning. (CFO)
Accounting System Set-Up		
Bookkeeping		
Monthly Account Reconciliation		
Discounted Annual Tax Filing		
Tax Compliance		
Quarterly Reviews	Monthly Reviews	Biweekly Reviews
	Budgeting	
	Quarterly Tax Reporting	
	Accounts Receivable: Invoicing	
	Strategic Planning	
	Strategic Plan Implementation	
	Accounts Payable: Bill Pay	
	Cash Flow Management	
	Tax Planning	
Project Tracking		
LAUNCH		
1-3 Employees & <\$100k in Revenues		
\$150	\$300	\$500
LAUNCH Elite Growth Plan: \$250, 6mo +\$75		
GO		
<15 Employees & <\$300k in Revenues		
\$300	\$450	\$700
GO Elite Growth Plan: \$350, 6mo +\$100		
EXCEL		
<25 Employees & <\$500k in Revenues		
\$500	\$1,000	\$1,500
Entities with 25+ employees or greater than \$500k in revenues will be subject to custom rates for a staffed outsourced Fiscal Officer role. Please contact us for a custom rate.		

The **Elite Growth Plan** is for organizations who want hands on assistance, but need room to grow. During the *growth* period, Crunch helps create and implement strategies that increase and maintain revenue. As revenue grows with Crunch, retainer rates will be considered for \$75 or \$100 incremental increases until the plan rate is reached.